

# 2018

## SMART BUSINESS BUNDLE



LIST OF SERVICES INCLUDED IN SBB  
WESTRIDGE MANAGEMENT CORPORATION  
1/29/2018

**LIST OF SERVICES INCLUDED IN SMART BUSINESS BUNDLE**  
(Corporations, Self-Employed Businesses, and Individuals)

**ACCOUNTING AND TAXATION**

1. Accounting issues (Consulting)	\$55 - 85/hr
2. Bookkeeping / Payroll / Work Safe BC	\$35.75/hr
3. Y/E adjustments	\$55 /hr
4. T2 Corporation Income Tax Return	\$795
5. Financial Statements (GAAP Standard)	from \$155
6. T1 Income Tax Return (single basic* 2)	\$89
7. T1 Income Tax Return (family basic*)	\$170
8. T1 Income Tax Return (Self-Employed)	from \$170
9. T2125 (if added to T1 family basic)	\$60 per business activity
10. Taxation	
a. Follow up on CRA tax assessments	\$45 / hr
b. Tax planning and tax optimization. Basic consulting	
Canadian	\$60 / hr
International	\$90 / hr
c. Tax planning and tax optimization.	
Advanced consulting (includes: complicated business and tax issues)	
Canadian	\$90 / hr
International	\$120 / hr
11. Audit assistance	\$45 - \$70 / hr
12. Employment standards (consulting)	\$50 / hr

\* - additional fees apply depending on extra tax schedules.

2 - seniors' and students' discounts available

**MARKETING AND MANAGEMENT CONSULTING**

13. Marketing and management consulting:	\$125 / hr
14. Business evaluation:	
Standard (any single method):	from \$850
Advanced (combination of market method, asset based method, and income based method):	from \$1,485
15. Business performance analysis and performance optimization	Please call
16. Restructuring and reengineering of the business:	Please call
17. Leadership / HR issues / Coaching	\$125 / hr
18. Marketing research:	

Canadian	\$1,000 - \$5,000 (average)
International	\$3,000 - \$20,000 (average)
19. Ongoing marketing consulting support (up to 10 hours per month)	from \$450 / month (1 year period)
20. Product / Service development consulting	\$125 / hr
21. Franchise / licensing consulting	\$125 / hr
22. Promotion and advertising consulting:	\$125 / hr
23. International business structures design and optimization	Please call/contract
24. New markets development ongoing consulting*	
Canadian	Please call/contract
International	Please call/contract

### BUSINESS DEVELOPMENT

25. Business plan preparation	Please call
26. Business concept evaluation	Please call
27. Branding	Please call/contract
28. Business performance modelling and "Business Test Drive"	Please call

### BUSINESS BROKERAGE

29. Exclusive business sale	8 – 12% from BFMV
30. Assistance in business purchase (due diligence, business fair market value assessment, market trends assessment)	Please call

### INCORPORATION / DISSOLUTION SERVICES

(Government fees are not included)

31. Incorporation	\$350
32. Restoration of the company (limited, full)	\$550
33. Partnerships	\$350
34. Name search	\$35
35. Voluntary dissolution	\$350
36. Maintaining company	\$350 per year

*Applicable taxes are not included;*

*Disbursements are not included;*

*Possible travel expenses are not included;*

*Minimum time charge - 30 minutes (consulting services), 30 minutes (bookkeeping and accounting services)*

*\* - Long term agreements (3+ years) only.*